

Supplementary Financial Data
 <Fiscal 4th Quarter (January – March) of Year Ended March 31, 2020>

April 30, 2020

1. Financial Highlights

(Yen in millions)	IFRS											
	FY2016			FY2017			FY2018			FY2019		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Net Sales	564,030	635,281	1,199,311	708,818	750,221	1,459,039	755,447	719,989	1,475,436	751,277	783,523	1,534,800
Operating Profit <i>(Operating Profit Ratio)</i>	68,985 12.2%	70,381 11.1%	139,366 11.6%	82,213 11.6%	83,690 11.2%	165,903 11.4%	96,168 12.7%	33,054 4.6%	129,222 8.8%	61,916 8.2%	48,410 6.2%	110,326 7.2%
Profit Before Income Taxes	66,274	75,039	141,313	76,341	86,919	163,260	95,743	34,087	129,830	63,459	43,468	106,927
Profit attributable to owners of the parent	50,094	60,913	111,007	59,421	71,413	130,834	78,428	31,532	109,960	27,362	32,722	60,084
EPS (Basic) (Yen) *	84.45	102.69	187.14	100.35	120.61	220.96	132.92	53.57	186.49	46.51	55.62	102.13
Dividend Per Share (Yen)*	20.00	22.50	42.50	22.50	25.00	47.50	25.00	27.50	52.50	27.50	30.00	57.50

(Yen in millions)	IFRS											
	FY2017				FY2018				FY2019			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	343,091	365,727	379,291	370,930	372,223	383,224	366,966	353,023	360,874	390,403	408,331	375,192
Operating Profit <i>(Operating Profit Ratio)</i>	38,867 11.3%	43,346 11.9%	44,196 11.7%	39,494 10.6%	45,693 12.3%	50,475 13.2%	28,354 7.7%	4,700 1.3%	27,632 7.7%	34,284 8.8%	32,562 8.0%	15,848 4.2%
Profit Before Income Taxes	36,171	40,170	43,031	43,888	45,888	49,855	30,480	3,607	30,935	32,524	30,865	12,603
Profit attributable to owners of the parent	28,077	31,344	34,563	36,850	37,287	41,141	24,414	7,118	3,284	24,078	22,957	9,765
EPS (Basic) (Yen)*	47.42	52.93	58.37	62.24	63.16	69.76	41.48	12.09	5.61	40.90	39.00	16.62

*Adjusted based on the 2-for-1 split implemented as of April 1, 2020. "EPS" and "Dividends" are expressed assuming that the stock split occurred at the beginning of FY2016.

2. Sales and Operating Profit (OP) by Product Category

(Yen in millions)		IFRS											
		FY2016			FY2017			FY2018			FY2019		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	211,716	225,389	437,105	220,474	231,902	452,376	228,955	212,512	441,467	219,810	204,478	424,288
	OP	32,967	34,962	67,929	36,142	36,572	72,714	37,098	17,458	54,556	24,989	20,127	45,116
Automotive Products	Sales	124,064	137,082	261,146	140,499	154,861	295,360	151,904	145,394	297,298	150,832	182,409	333,241
	OP	13,137	15,922	29,059	18,832	20,141	38,973	22,895	10,005	32,900	13,582	8,901	22,483
Appliance, Commercial and Industrial Products	Sales	141,581	169,358	310,939	243,001	246,590	489,591	249,991	245,441	495,432	270,580	292,024	562,604
	OP	14,832	13,229	28,061	19,561	19,290	38,851	26,261	7,800	34,061	18,744	15,677	34,421
Machinery	Sales	53,884	68,457	122,341	67,849	78,712	146,561	85,413	78,553	163,966	76,980	72,760	149,740
	OP	10,200	11,591	21,791	12,438	14,809	27,247	15,945	6,384	22,329	11,189	10,549	21,738
Electronic & Optical Components	Sales	31,032	33,040	64,072	34,997	35,979	70,976	36,968	35,704	72,672	30,805	29,591	60,396
	OP	4,878	4,984	9,862	5,531	4,189	9,720	4,118	752	4,870	2,388	813	3,201
Others	Sales	1,753	1,955	3,708	1,998	2,177	4,175	2,216	2,385	4,601	2,270	2,261	4,531
	OP	287	272	559	281	293	574	371	308	679	332	280	612
Eliminations/Corporate	OP	(7,316)	(10,579)	(17,895)	(10,572)	(11,604)	(22,176)	(10,520)	(9,653)	(20,173)	(9,308)	(7,937)	(17,245)

(Yen in millions)		IFRS											
		FY2017				FY2018				FY2019			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	103,753	116,721	124,565	107,337	106,333	122,622	114,298	98,214	108,006	111,804	115,122	89,356
	OP	16,914	19,228	20,562	16,010	16,542	20,556	14,878	2,580	10,494	14,495	15,548	4,579
Automotive Products	Sales	68,709	71,790	76,411	78,450	77,181	74,723	71,862	73,532	75,488	75,344	92,189	90,220
	OP	8,712	10,120	10,097	10,044	10,905	11,990	5,702	4,303	6,767	6,815	5,308	3,593
Appliance, Commercial and Industrial Products	Sales	120,184	122,817	120,505	126,085	127,016	122,975	120,860	124,581	123,009	147,571	147,000	145,024
	OP	8,642	10,919	9,920	9,370	13,163	13,098	4,763	3,037	8,675	10,069	8,696	6,981
Machinery	Sales	32,583	35,266	38,020	40,692	42,616	42,797	39,533	39,020	38,086	38,894	38,233	34,527
	OP	6,255	6,183	6,946	7,863	8,200	7,745	5,469	915	5,307	5,882	6,022	4,527
Electronic & Optical Components	Sales	16,939	18,058	18,698	17,281	17,987	18,981	19,198	16,506	15,170	15,635	14,595	14,996
	OP	3,062	2,469	2,542	1,647	1,955	2,163	2,354	-1,602	1,291	1,097	957	-144
Others	Sales	923	1,075	1,092	1,085	1,090	1,126	1,215	1,170	1,115	1,155	1,192	1,069
	OP	151	130	151	142	192	179	182	126	188	144	178	102
Eliminations/Corporate	OP	(4,869)	(5,703)	(6,022)	(5,582)	(5,264)	(5,256)	(4,994)	(4,659)	(5,090)	(4,218)	(4,147)	(3,790)

Notes:

Nidec Corporation adopts the provisions of IFRS 3 "Business Combinations." During the three months ended September 30, 2019, NIDEC completed its valuation of the assets acquired and the liabilities assumed upon the acquisition of Chaun-Choung Technology Corp., MS-Graessner GmbH & Co. KG, and its group companies in the previous fiscal year. Furthermore, during the three months ended December 31, 2019, NIDEC completed its valuation of the assets acquired and the liabilities assumed upon the acquisition of Systeme + Steuerungen GmbH and its group companies (currently, Nidec SYS GmbH) in the previous fiscal year. During the three months ended March 31, 2020, NIDEC completed its valuation of the assets acquired and the liabilities assumed upon the acquisition of DESCH Antriebstechnik GmbH & Co. KG and its group companies in the previous fiscal year. NIDEC's consolidated financial statements for the year ended March 31, 2019 reflect the revision of the initially allocated amounts of acquisition price as NIDEC finalized the provisional accounting treatment for the business combination.

3. Capital Expenditure, Depreciation, R&D

(Yen in millions)	IFRS											
	FY2016			FY2017			FY2018			FY2019		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Capital Expenditure	30,483	38,235	68,718	41,841	49,000	90,841	57,165	63,390	120,555	71,732	61,194	132,926
Depreciation	28,860	30,877	59,737	33,071	35,626	68,697	33,874	36,863	70,737	39,775	47,081	86,856
R & D	25,602	27,205	52,807	26,789	28,649	55,438	28,888	34,024	62,912	37,053	41,577	78,630