

Supplementary Financial Data
 <Fiscal 3rd Quarter (October - December) of Year Ending March 31, 2018>

Jan 24, 2018

1. Financial Highlights

(Yen in millions)	U.S. GAAP			IFRS								
	FY2014			FY2015			FY2016			FY2017		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half(e)	Full Year(e)
Net Sales	489,511	538,874	1,028,385	587,352	590,938	1,178,290	564,030	635,281	1,199,311	715,890	734,110	1,450,000
Operating Profit	51,923	59,016	110,939	59,603	58,059	117,662	68,985	70,381	139,366	82,449	87,551	170,000
<i>(Operating Profit Ratio)</i>	<i>10.6%</i>	<i>11.0%</i>	<i>10.8%</i>	<i>10.1%</i>	<i>9.9%</i>	<i>10.0%</i>	<i>12.2%</i>	<i>11.1%</i>	<i>11.6%</i>	<i>11.5%</i>	<i>11.9%</i>	<i>11.7%</i>
Profit Before Income Taxes	51,538	55,554	107,092	62,147	55,017	117,164	66,274	75,039	141,313	76,467	86,533	163,000
Profit attributable to owners of the parent	36,713	39,302	76,015	46,857	43,088	89,945	50,094	60,913	111,007	59,987	68,013	128,000
EPS (Basic) (Yen)	133.11	138.50	271.61	158.17	144.87	303.04	168.89	205.38	374.27	202.61	229.71	432.32
Dividend Per Share (Yen)	30.00	40.00	70.00	40.00	40.00	80.00	40.00	45.00	85.00	45.00	50.00	95.00

(Yen in millions)	IFRS											
	FY2015				FY2016				FY2017			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	285,041	302,311	308,001	282,937	276,206	287,824	304,198	331,083	343,091	372,799	390,031	
Operating Profit	29,859	29,744	30,683	27,376	31,524	37,461	37,188	33,193	38,941	43,508	44,678	
<i>(Operating Profit Ratio)</i>	<i>10.5%</i>	<i>9.8%</i>	<i>10.0%</i>	<i>9.7%</i>	<i>11.4%</i>	<i>13.0%</i>	<i>12.2%</i>	<i>10.0%</i>	<i>11.4%</i>	<i>11.7%</i>	<i>11.5%</i>	
Profit Before Income Taxes	31,591	30,556	30,320	24,697	29,087	37,187	41,473	33,566	36,245	40,222	43,256	
Profit attributable to owners of the parent	23,251	23,606	22,669	20,419	22,028	28,066	31,523	29,390	28,151	31,836	34,776	
EPS (Basic) (Yen)	78.79	79.38	76.04	68.84	74.27	94.63	106.28	99.09	95.08	107.53	117.46	

2. Sales and Operating Profit (OP) by Product Group

(Yen in millions)		U.S. GAAP			IFRS								
		FY2014			FY2015			FY2016			FY2017		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	190,308	207,691	397,999	222,513	225,475	447,988	211,716	225,389	437,105	220,474		
	OP	30,653	32,406	63,059	34,598	30,108	64,706	32,967	34,962	67,929	36,142		
Automotive, Appliance, Commercial and Industrial Products	Sales	218,378	241,629	460,007	276,185	278,528	554,713	265,645	306,440	572,085	390,572		
	OP	17,224	19,245	36,469	20,819	24,978	45,797	27,969	29,151	57,120	38,481		
Machinery	Sales	45,022	53,778	98,800	54,359	53,452	107,811	53,884	68,457	122,341	67,849		
	OP	6,626	9,522	16,148	8,212	6,823	15,035	10,200	11,591	21,791	12,586		
Electronic & Optical Components	Sales	32,499	32,551	65,050	32,528	31,584	64,112	31,032	33,040	64,072	34,997		
	OP	2,355	2,653	5,008	3,050	2,360	5,410	4,878	4,984	9,862	5,531		
Others	Sales	3,304	3,225	6,529	1,767	1,899	3,666	1,753	1,955	3,708	1,998		
	OP	302	487	789	244	294	538	287	272	559	281		
Eliminations/Corporate	OP	(5,237)	(5,297)	(10,534)	(7,320)	(6,504)	(13,824)	(7,316)	(10,579)	(17,895)	(10,572)		

(Yen in millions)		IFRS											
		FY2015				FY2016				FY2017			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	104,058	118,455	129,564	95,911	94,801	116,915	119,150	106,239	103,753	116,721	124,565	
	OP	17,291	17,307	18,551	11,557	13,748	19,219	19,169	15,793	16,914	19,228	20,562	
Automotive, Appliance, Commercial and Industrial Products	Sales	137,317	138,868	134,846	143,682	138,250	127,395	135,064	171,376	188,893	201,679	207,656	
	OP	10,458	10,361	10,788	14,190	13,814	14,155	14,181	14,970	17,354	21,127	20,246	
Machinery	Sales	26,995	27,364	25,886	27,566	27,146	26,738	32,726	35,731	32,583	35,266	38,020	
	OP	4,086	4,126	3,605	3,218	4,895	5,305	5,601	5,990	6,329	6,257	7,199	
Electronic & Optical Components	Sales	15,823	16,705	16,736	14,848	15,161	15,871	16,275	16,765	16,939	18,058	18,698	
	OP	1,406	1,644	1,495	865	2,110	2,768	2,904	2,080	3,062	2,469	2,542	
Others	Sales	848	919	969	930	848	905	983	972	923	1,075	1,092	
	OP	118	126	146	148	134	153	156	116	151	130	151	
Eliminations/Corporate	OP	(3,500)	(3,820)	(3,902)	(2,602)	(3,177)	(4,139)	(4,823)	(5,756)	(4,869)	(5,703)	(6,022)	

Note:

During 3Q FY2017, Nidec Corporation completed its valuation of the assets acquired and the liabilities assumed upon the acquisition of motors, drives and electric power generation businesses of Emerson Electric Co. (currently Nidec Leroy-Somer Holding and Nidec Control Techniques Limited, etc.) and Canton Elevator, Inc. As a result, consolidated financial statements for 4Q FY2016, 1Q and 2Q FY2017 reflect the revision of the initially allocated amounts of acquisition price.

3. Capital Expenditure, Depreciation, R&D

(Yen in millions)	U.S. GAAP			IFRS								
	FY2014			FY2015			FY2016			FY2017		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half(e)	Full Year(e)
Capital Expenditure	24,522	33,520	58,042	47,814	34,084	81,898	30,483	38,235	68,718	41,841	58,159	100,000
Depreciation	23,664	27,781	51,445	30,491	34,459	64,950	28,860	30,877	59,737	32,832	27,168	60,000
R & D	22,177	23,002	45,179	25,421	26,557	51,978	25,602	27,205	52,807	26,789	33,211	60,000

Note:

Nidec Corporation has adopted IFRS from 1Q/FY2016 (three-months period ended June 30, 2016). The financial data for FY2015, FY2016 and FY2017 are presented based on IFRS, whereas those for FY2014 are presented based on U.S. GAAP.