

Supplementary Financial Data
<Fiscal 1st Quarter (April - June) of Year Ending March 31, 2018>

July 26, 2017

1. Financial Highlights

(Yen in millions)	U.S. GAAP			IFRS								
	FY2014			FY2015			FY2016			FY2017		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half(e)	2nd Half(e)	Full Year(e)
Net Sales	489,511	538,874	1,028,385	587,352	590,938	1,178,290	564,030	635,281	1,199,311	650,000	725,000	1,375,000
Operating Profit <i>(Operating Profit Ratio)</i>	51,923 <i>10.6%</i>	59,016 <i>11.0%</i>	110,939 <i>10.8%</i>	59,603 <i>10.1%</i>	58,059 <i>9.9%</i>	117,662 <i>10.0%</i>	68,985 <i>12.2%</i>	71,346 <i>11.2%</i>	140,331 <i>11.7%</i>	80,000 <i>12.3%</i>	85,000 <i>11.7%</i>	165,000 <i>12.0%</i>
Profit Before Income Taxes	51,538	55,554	107,092	62,147	55,017	117,164	66,274	76,004	142,278	77,000	84,000	161,000
Profit attributable to owners of the parent	36,713	39,302	76,015	46,857	43,088	89,945	50,094	61,627	111,721	60,000	67,000	127,000
EPS (Basic) (Yen)	133.11	138.50	271.61	158.17	144.87	303.04	168.89	207.78	376.67	202.65	226.29	428.94
Dividend Per Share (Yen)	30.00	40.00	70.00	40.00	40.00	80.00	40.00	45.00	85.00	45.00	45.00	90.00

(Yen in millions)	IFRS											
	FY2015				FY2016				FY2017			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	285,041	302,311	308,001	282,937	276,206	287,824	304,198	331,083	343,091			
Operating Profit <i>(Operating Profit Ratio)</i>	29,859 <i>10.5%</i>	29,744 <i>9.8%</i>	30,683 <i>10.0%</i>	27,376 <i>9.7%</i>	31,524 <i>11.4%</i>	37,461 <i>13.0%</i>	37,188 <i>12.2%</i>	34,158 <i>10.3%</i>	39,022 <i>11.4%</i>			
Profit Before Income Taxes	31,591	30,556	30,320	24,697	29,087	37,187	41,473	34,531	36,326			
Profit attributable to owners of the parent	23,251	23,606	22,669	20,419	22,028	28,066	31,523	30,104	28,194			
EPS (Basic) (Yen)	78.79	79.38	76.04	68.84	74.27	94.63	106.28	101.50	95.22			

2. Sales and Operating Profit (OP) by Product Group

(Yen in millions)		U.S. GAAP			IFRS								
		FY2014			FY2015			FY2016			FY2017		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	190,308	207,691	397,999	222,513	225,475	447,988	211,716	225,389	437,105			
	OP	30,653	32,406	63,059	34,598	30,108	64,706	32,967	34,962	67,929			
Automotive, Appliance, Commercial and Industrial Products	Sales	218,378	241,629	460,007	276,185	278,528	554,713	265,645	306,440	572,085			
	OP	17,224	19,245	36,469	20,819	24,978	45,797	27,969	30,116	58,085			
Machinery	Sales	45,022	53,778	98,800	54,359	53,452	107,811	53,884	68,457	122,341			
	OP	6,626	9,522	16,148	8,212	6,823	15,035	10,200	11,591	21,791			
Electronic & Optical Components	Sales	32,499	32,551	65,050	32,528	31,584	64,112	31,032	33,040	64,072			
	OP	2,355	2,653	5,008	3,050	2,360	5,410	4,878	4,984	9,862			
Others	Sales	3,304	3,225	6,529	1,767	1,899	3,666	1,753	1,955	3,708			
	OP	302	487	789	244	294	538	287	272	559			
Eliminations/Corporate	OP	(5,237)	(5,297)	(10,534)	(7,320)	(6,504)	(13,824)	(7,316)	(10,579)	(17,895)			

(Yen in millions)		IFRS											
		FY2015				FY2016				FY2017			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	104,058	118,455	129,564	95,911	94,801	116,915	119,150	106,239	103,753			
	OP	17,291	17,307	18,551	11,557	13,748	19,219	19,169	15,793	16,914			
Automotive, Appliance, Commercial and Industrial Products	Sales	137,317	138,868	134,846	143,682	138,250	127,395	135,064	171,376	188,893			
	OP	10,458	10,361	10,788	14,190	13,814	14,155	14,181	15,935	17,435			
Machinery	Sales	26,995	27,364	25,886	27,566	27,146	26,738	32,726	35,731	32,583			
	OP	4,086	4,126	3,605	3,218	4,895	5,305	5,601	5,990	6,329			
Electronic & Optical Components	Sales	15,823	16,705	16,736	14,848	15,161	15,871	16,275	16,765	16,939			
	OP	1,406	1,644	1,495	865	2,110	2,768	2,904	2,080	3,062			
Others	Sales	848	919	969	930	848	905	983	972	923			
	OP	118	126	146	148	134	153	156	116	151			
Eliminations/Corporate	OP	(3,500)	(3,820)	(3,902)	(2,602)	(3,177)	(4,139)	(4,823)	(5,756)	(4,869)			

3. Capital Expenditure, Depreciation, R&D

(Yen in millions)	U.S. GAAP			IFRS								
	FY2014			FY2015			FY2016			FY2017		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half(e)	2nd Half(e)	Full Year(e)
Capital Expenditure	24,522	33,520	58,042	47,814	34,084	81,898	30,483	38,235	68,718	58,000	42,000	100,000
Depreciation	23,664	27,781	51,445	30,491	34,459	64,950	28,860	30,840	59,700	29,000	31,000	60,000
R & D	22,177	23,002	45,179	25,421	26,557	51,978	25,602	27,205	52,807	28,000	32,000	60,000

Note:

Nidec Corporation has adopted IFRS from 1Q/FY2016 (three-months period ended June 30, 2016). The financial data for FY2015, FY2016 and FY2017 are presented based on IFRS, whereas those for FY2014 are presented based on U.S. GAAP.