

Supplementary Financial Data
 <Fiscal 1st Quarter (April - June) of Year Ending March 31, 2016>

July 22, 2015

1. Financial Highlights

(Yen in millions)	FY2012			FY2013			FY2014			FY2015		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half(e)	2nd Half(e)	Full Year(e)
Net Sales	353,540	355,730	709,270	429,634	445,475	875,109	489,511	538,874	1,028,385	550,000	600,000	1,150,000
Operating Income	41,723	-24,125	17,598	39,337	45,527	84,864	51,923	59,295	111,218	58,000	72,000	130,000
<i>(Operating Income Ratio)</i>	11.8%	-6.8%	2.5%	9.2%	10.2%	9.7%	10.6%	11.0%	10.8%	10.5%	12.0%	11.3%
Earnings before Provision for Income Taxes	36,577	-23,179	13,398	38,441	46,019	84,460	51,538	55,833	107,371	56,000	70,000	126,000
Net Income	26,199	-18,213	7,986	27,103	29,169	56,272	36,713	39,503	76,216	40,000	50,000	90,000
EPS (Yen)	97.64	-68.00	29.64	100.99	105.83	206.82	133.11	139.21	272.32	135.05	167.82	302.87
Dividend per share (Yen)	22.50	20.00	42.50	22.50	27.50	50.00	30.00	40.00	70.00	40.00	40.00	80.00

(Yen in millions)	FY2013				FY2014				FY2015			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	211,276	218,358	217,091	228,384	240,188	249,323	264,255	274,619	285,041			
Operating Income	18,047	21,290	22,529	22,998	25,035	26,888	28,804	30,491	31,061			
<i>(Operating Income Ratio)</i>	8.5%	9.8%	10.4%	10.1%	10.4%	10.8%	10.9%	11.1%	10.9%			
Earnings before Provision for Income Taxes	17,366	21,075	24,084	21,935	24,454	27,084	29,771	26,062	32,705			
Net Income	13,346	13,757	15,950	13,219	17,573	19,140	21,318	18,185	24,196			
EPS (Yen)	49.73	51.26	57.84	47.93	63.72	69.40	76.05	63.23	81.99			

2. Product Groups Results (Net Sales & Operating Income)

(Yen in millions)		FY2012			FY2013			FY2014			FY2015		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	168,452	151,272	319,724	180,455	182,058	362,513	190,308	207,691	397,999			
	OP	32,046	-9,397	22,649	26,341	30,362	56,703	30,653	32,406	63,059			
Automotive, Appliance, Commercial and Industrial Products	Sales	112,633	135,831	248,464	164,048	181,188	345,236	218,378	241,629	460,007			
	OP	4,927	-2,249	2,678	9,592	12,613	22,205	17,224	19,524	36,748			
Machinery	Sales	31,266	32,260	63,526	43,717	43,238	86,955	45,022	53,778	98,800			
	OP	4,089	2,925	7,014	6,174	5,907	12,081	6,626	9,522	16,148			
Electronic & Optical Components	Sales	37,427	31,761	69,188	37,429	35,416	72,845	32,499	32,551	65,050			
	OP	3,081	-11,546	-8,465	510	938	1,448	2,355	2,653	5,008			
Others	Sales	3,762	4,606	8,368	3,985	3,575	7,560	3,304	3,225	6,529			
	OP	445	448	893	176	190	366	302	487	789			
Eliminations/Corporate	OP	(2,865)	(4,306)	(7,171)	(3,456)	(4,483)	(7,939)	(5,237)	(5,297)	(10,534)			

(Yen in millions)		FY2013				FY2014				FY2015			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	87,815	92,640	92,769	89,289	89,889	100,419	104,775	102,916	104,058			
	OP	12,013	14,328	14,634	15,728	15,062	15,591	16,714	15,692	17,688			
Automotive, Appliance, Commercial and Industrial Products *	Sales	84,064	79,984	83,026	98,162	110,244	108,134	114,892	126,737	137,317			
	OP	4,515	5,077	5,256	7,357	8,583	8,641	9,263	10,261	11,080			
Machinery	Sales	19,929	23,788	19,704	23,534	22,279	22,743	26,111	27,667	26,652			
	OP	3,281	2,893	2,841	3,066	2,812	3,814	4,867	4,655	4,059			
Electronic & Optical Components	Sales	17,511	19,918	19,797	15,619	16,169	16,330	16,705	15,846	15,823			
	OP	-281	791	1,714	-776	1,105	1,250	1,279	1,374	1,612			
Others	Sales	1,957	2,028	1,795	1,780	1,607	1,697	1,772	1,453	1,191			
	OP	175	1	171	19	125	177	232	255	196			
Eliminations/Corporate	OP	(1,656)	(1,800)	(2,087)	(2,396)	(2,652)	(2,585)	(3,551)	(1,746)	(3,574)			

Pursuant to ASC 805 "Business Combinations" under U.S. GAAP, we are currently evaluating the fair values of the assets acquired and the liabilities assumed upon the acquisitions of Nidec GPM GmbH (formerly Geräte- und Pumpenbau GmbH Dr. Eugen Schmidt) and Motortecnica s.r.l. These assets and liabilities have been recorded on our consolidated balance sheet based on preliminary management estimation as of June 30, 2015.

3. Capital Expenditure, Depreciation, R&D

(Yen in millions)	FY2012			FY2013			FY2014			FY2015		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half(e)	2nd Half(e)	Full Year(e)
Capital Expenditure	34,250	27,118	61,368	20,606	19,430	40,036	24,522	33,520	58,042	46,000	26,000	72,000
Depreciation	17,258	20,997	38,255	21,983	22,430	44,413	23,664	27,781	51,445	30,000	30,000	60,000
R & D	15,387	18,891	34,278	19,003	18,805	37,808	22,177	23,002	45,179	25,000	27,000	52,000