

Supplementary Financial Data  
<Fiscal 3rd Quarter (October - December) of Year Ending March 31, 2015>

Jan 22, 2015

1. Financial Highlights

(Yen in millions)	FY2011			FY2012			FY2013			FY2014		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half(e)	Full Year(e)
Net Sales	357,291	325,029	682,320	353,540	355,730	709,270	429,634	445,475	875,109	489,511	510,489	1,000,000
Operating Income	40,767	32,303	73,070	41,723	-24,125	17,598	39,337	45,527	84,864	51,923	58,077	110,000
<i>(Operating Income Ratio)</i>	11.4%	9.9%	10.7%	11.8%	-6.8%	2.5%	9.2%	10.2%	9.7%	10.6%	11.0%	11.0%
Earnings before Provision for Income Taxes	34,587	36,269	70,856	36,577	-23,179	13,398	38,441	46,019	84,460	51,538	56,462	108,000
Net Income	22,529	18,202	40,731	26,199	-18,213	7,986	27,103	29,169	56,272	36,713	38,287	75,000
EPS (Yen) *	81.54	66.58	148.12	97.64	-68.00	29.64	100.99	105.83	206.82	133.11	136.53	269.64
Dividend per share (Yen) *	22.50	22.50	45.00	22.50	20.00	42.50	22.50	27.50	50.00	30.00	40.00	70.00

(Yen in millions)	FY2012				FY2013				FY2014			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	179,021	174,519	169,670	186,060	211,276	218,358	217,091	228,384	240,188	249,323	264,255	
Operating Income	22,183	19,540	1,303	-25,428	18,047	21,290	22,529	22,998	25,035	26,888	28,804	
<i>(Operating Income Ratio)</i>	12.4%	11.2%	0.8%	-13.7%	8.5%	9.8%	10.4%	10.1%	10.4%	10.8%	10.9%	
Earnings before Provision for Income Taxes	18,334	18,243	1,259	-24,438	17,366	21,075	24,084	21,935	24,454	27,084	29,771	
Net Income	13,282	12,917	894	-19,107	13,346	13,757	15,950	13,219	17,573	19,140	21,318	
EPS (Yen) *	49.00	48.64	3.30	-70.76	49.73	51.26	57.84	47.93	63.72	69.40	76.05	

\*The EPS and Dividend per share amounts have been retroactively adjusted to reflect the two-for-one stock split effective April 1, 2014.

2. Product Groups Results (Net Sales & Operating Income)

(Yen in millions)		FY2011			FY2012			FY2013			FY2014		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	170,638	160,799	331,437	168,452	151,272	319,724	180,455	182,058	362,513	190,308		
	OP	27,675	26,541	54,216	32,046	-9,397	22,649	26,341	30,362	56,703	30,653		
Automotive, Appliance, Commercial and Industrial Products**	Sales	106,739	101,790	208,529	112,633	135,831	248,464	164,048	181,188	345,236	218,378		
	OP	4,970	4,405	9,375	4,927	-2,249	2,678	9,592	12,613	22,205	17,224		
Machinery	Sales	36,616	28,288	64,904	31,266	32,260	63,526	43,717	43,238	86,955	45,022		
	OP	5,105	1,539	6,644	4,089	2,925	7,014	6,174	5,907	12,081	6,626		
Electronic & Optical Components	Sales	39,151	30,226	69,377	37,427	31,761	69,188	37,429	35,416	72,845	32,499		
	OP	5,230	2,022	7,252	3,081	-11,546	-8,465	510	938	1,448	2,355		
Others	Sales	4,147	3,926	8,073	3,762	4,606	8,368	3,985	3,575	7,560	3,304		
	OP	414	597	1,011	445	448	893	176	190	366	302		
Eliminations/Corporate**	OP	(2,627)	(2,801)	(5,428)	(2,865)	(4,306)	(7,171)	(3,456)	(4,483)	(7,939)	(5,237)		

(Yen in millions)		FY2012				FY2013				FY2014			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	89,131	79,321	74,513	76,759	87,815	92,640	92,769	89,289	89,889	100,419	104,775	
	OP	17,825	14,221	2,575	-11,972	12,013	14,328	14,634	15,728	15,062	15,591	16,714	
Automotive, Appliance, Commercial and Industrial Products**	Sales	53,973	58,660	61,605	74,226	84,064	79,984	83,026	98,162	110,244	108,134	114,892	
	OP	2,728	2,199	741	-2,990	4,515	5,077	5,256	7,357	8,583	8,641	9,263	
Machinery	Sales	15,704	15,562	15,233	17,027	19,929	23,788	19,704	23,534	22,279	22,743	26,111	
	OP	1,902	2,187	2,015	910	3,281	2,893	2,841	3,066	2,812	3,814	4,867	
Electronic & Optical Components	Sales	18,470	18,957	16,057	15,704	17,511	19,918	19,797	15,619	16,169	16,330	16,705	
	OP	1,174	1,907	-2,092	-9,454	-281	791	1,714	-776	1,105	1,250	1,279	
Others	Sales	1,743	2,019	2,262	2,344	1,957	2,028	1,795	1,780	1,607	1,697	1,772	
	OP	213	232	229	219	175	1	171	19	125	177	232	
Eliminations/Corporate**	OP	(1,659)	(1,206)	(2,165)	(2,141)	(1,656)	(1,800)	(2,087)	(2,396)	(2,652)	(2,585)	(3,551)	

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\*Pursuant to ASC 805 "Business Combinations," consolidated financial statements for the three months ended March 31, 2014 and for the six months ended September 30, 2014 have been retrospectively adjusted to reflect our valuation of the fair values of the assets acquired and the liabilities assumed upon the acquisitions of Nidec Sankyo CMI Corporation (formerly Mitsubishi Materials C.M.I. Corporation) and Nidec Elesys Corporation (formerly Honda Elesys Co., Ltd.) in the fiscal year ended March 31, 2014. During the three months ended December 31, 2014, we completed our valuation of such assets and liabilities of Nidec Sankyo CMI Corporation and Nidec Elesys Corporation.

\*Basic research and development expenses that were previously included in "Automotive, appliance, commercial and industrial products" category have been reclassified to "Eliminations/Corporate" product category. As a result, we have reclassified the basic research and development expenses for the three and nine months ended December 31, 2014.

3. Capital Expenditure, Depreciation, R&D

(Yen in millions)	FY2011			FY2012			FY2013			FY2014		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half(e)	Full Year(e)
Capital Expenditure	19,761	21,685	41,446	34,250	27,118	61,368	20,606	19,430	40,036	24,522	30,478	55,000
Depreciation	17,045	15,511	32,556	17,258	20,997	38,255	21,983	22,430	44,413	23,664	24,336	48,000
R & D	14,939	15,111	30,050	15,387	18,891	34,278	19,003	18,805	37,808	22,177	22,823	45,000