

Supplementary Financial Data
 <Fiscal 3rd Quarter (October - December) of Year ending March 31, 2013>

Jan 24, 2013

1. Financial Highlights and Forecast

(Yen in millions)	FY2009			FY2010			FY2011			FY2012		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half(e)	Full Year(e)
Net Sales	261,525	310,027	571,552	328,755	347,233	675,988	357,291	325,029	682,320	353,540	336,460	690,000
Operating Income	28,643	50,639	79,282	52,973	39,896	92,869	40,767	32,303	73,070	42,185	-22,185	20,000
<i>(Operating Income Ratio)</i>	<i>11.0%</i>	<i>16.3%</i>	<i>13.9%</i>	<i>16.1%</i>	<i>11.5%</i>	<i>13.7%</i>	<i>11.4%</i>	<i>9.9%</i>	<i>10.7%</i>	<i>11.9%</i>	-	<i>2.9%</i>
Earnings before Provision for Income Taxes	22,833	53,138	75,971	42,829	39,137	81,966	34,587	36,269	70,856	37,039	-24,539	12,500
Net Income	13,788	38,173	51,961	27,014	25,319	52,333	22,529	18,202	40,731	26,516	-22,016	4,500
EPS (Yen)	98.99	274.05	373.04	193.94	181.97	375.91	163.08	133.17	296.25	197.65	-164.28	33.37
Dividend per share (Yen)	25.00	40.00	65.00	40.00	45.00	85.00	45.00	45.00	90.00	45.00	35.00	80.00

(Yen in millions)	FY2010				FY2011				FY2012			
	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Net Sales	165,215	163,540	176,016	171,217	176,634	180,657	157,442	167,587	179,021	174,519	169,670	
Operating Income	27,420	25,553	22,223	17,673	19,847	20,920	13,528	18,775	22,183	20,002	2,517	
<i>(Operating Income Ratio)</i>	<i>16.6%</i>	<i>15.6%</i>	<i>12.6%</i>	<i>10.3%</i>	<i>11.2%</i>	<i>11.6%</i>	<i>8.6%</i>	<i>11.2%</i>	<i>12.4%</i>	<i>11.5%</i>	<i>1.5%</i>	
Earnings before Provision for Income Taxes	21,450	21,379	20,238	18,899	18,260	16,327	14,206	22,063	18,334	18,705	2,473	
Net Income	13,783	13,231	13,459	11,860	12,210	10,319	9,125	9,077	13,282	13,234	1,700	
EPS (Yen)	98.95	95.00	96.52	85.42	88.20	74.86	66.68	66.34	97.99	99.67	12.55	

2. Product Groups Results (Net Sales & Operating Income)

(Yen in millions)		FY2009			FY2010			FY2011			FY2012		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	170,498	184,417	354,915	185,045	163,341	348,386	170,638	160,801	331,439	168,452		
	OP	36,813	39,144	75,957	38,354	26,078	64,432	27,675	26,541	54,216	32,046		
Automotive, Appliance, Commercial and Industrial Products	Sales	40,557	53,788	94,345	60,763	102,648	163,411	106,739	101,790	208,529	112,633		
	OP	-112	2,644	2,532	2,890	4,329	7,219	4,970	4,405	9,375	5,388		
Machinery	Sales	16,898	31,068	47,966	38,021	39,308	77,329	36,616	28,288	64,904	31,266		
	OP	617	5,238	5,855	6,276	6,329	12,605	5,105	1,539	6,644	4,089		
Electronic & Optical Components	Sales	30,667	36,574	67,241	40,639	37,729	78,368	39,151	30,226	69,377	37,427		
	OP	1,507	5,187	6,694	7,475	5,585	13,060	5,230	2,022	7,252	3,081		
Others	Sales	3,609	4,180	7,789	4,287	4,207	8,494	4,147	3,926	8,073	3,762		
	OP	69	315	384	649	33	682	414	597	1,011	445		
Eliminations/Corporate	OP	(1,879)	(1,889)	(3,768)	(2,671)	(2,458)	(5,129)	(2,627)	(2,801)	(5,428)	(2,865)		

(Yen in millions)		FY2010				FY2011				FY2012			
		1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q	1Q	2Q	3Q	4Q
Small Precision Motors	Sales	94,844	90,201	84,705	78,636	81,834	88,804	78,550	82,251	89,131	79,321	74,513	
	OP	20,250	18,104	14,546	11,532	13,125	14,550	11,195	15,346	17,825	14,221	2,575	
Automotive, Appliance, Commercial and Industrial Products	Sales	31,211	29,552	49,832	52,816	54,872	51,867	49,610	52,180	53,973	58,660	61,605	
	OP	1,645	1,245	1,984	2,345	2,476	2,494	1,901	2,504	2,728	2,660	1,956	
Machinery	Sales	17,221	20,800	20,025	19,283	19,090	17,526	13,523	14,765	15,704	15,562	15,233	
	OP	2,847	3,429	3,280	3,049	2,892	2,213	1,134	405	1,902	2,187	2,015	
Electronic & Optical Components	Sales	19,692	20,947	19,141	18,588	18,922	20,229	13,783	16,443	18,470	18,957	16,057	
	OP	3,254	4,221	3,416	2,169	2,358	2,872	464	1,558	1,174	1,907	-2,092	
Others	Sales	2,247	2,040	2,313	1,894	1,916	2,231	1,978	1,948	1,743	2,019	2,262	
	OP	397	252	230	-197	122	292	246	351	213	232	229	
Eliminations/Corporate	OP	(973)	(1,698)	(1,233)	(1,225)	(1,126)	(1,501)	(1,412)	(1,389)	(1,659)	(1,206)	(2,166)	

Note Regarding Change in Product Category Name and Regrouping of Products

- The product category formerly named "General Motors" has been renamed "Automotive, Appliance, Commercial and Industrial products."
- Nidec Tosok's automobile parts previously grouped into the "Others" category now fall into the "Automotive, Appliance, Commercial and Industrial Products" category. Also, motor application products previously grouped into the "Electronic and Optical Components" category now belong to the "Small Precision Motors" category. Financial figures reported in prior years have been retrospectively adjusted to reflect this product regrouping.

3. Capital Expenditure, Depreciation, R&D

(Yen in millions)	FY2009			FY2010			FY2011			FY2012		
	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half(e)	Full Year(e)
Capital Expenditure	9,983	19,376	29,359	28,812	26,198	55,010	19,761	21,685	41,446	34,250	20,750	55,000
Depreciation	15,002	15,378	30,380	15,453	18,740	34,193	17,045	15,511	32,556	17,258	17,742	35,000
R & D	11,540	12,731	24,271	12,909	14,828	27,737	14,939	15,111	30,050	15,387	18,613	34,000