

Supplementary Financial Data  
 <Fiscal 4th Quarter (January - March) of Year Ended March 31, 2015>

April 22, 2015

1. Financial Highlights

| (Yen in millions)                          | FY2011   |          |           | FY2012   |          |           | FY2013   |          |           | FY2014   |          |           |
|--|----------|----------|-----------|----------|----------|-----------|----------|----------|-----------|----------|----------|-----------|
|  | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year |
| Net Sales                                  | 357,291  | 325,029  | 682,320   | 353,540  | 355,730  | 709,270   | 429,634  | 445,475  | 875,109   | 489,511  | 538,874  | 1,028,385 |
| Operating Income                           | 40,767   | 32,303   | 73,070    | 41,723   | -24,125  | 17,598    | 39,337   | 45,527   | 84,864    | 51,923   | 59,295   | 111,218   |
| <i>(Operating Income Ratio)</i>            | 11.4%    | 9.9%     | 10.7%     | 11.8%    | -6.8%    | 2.5%      | 9.2%     | 10.2%    | 9.7%      | 10.6%    | 11.0%    | 10.8%     |
| Earnings before Provision for Income Taxes | 34,587   | 36,269   | 70,856    | 36,577   | -23,179  | 13,398    | 38,441   | 46,019   | 84,460    | 51,538   | 55,833   | 107,371   |
| Net Income                                 | 22,529   | 18,202   | 40,731    | 26,199   | -18,213  | 7,986     | 27,103   | 29,169   | 56,272    | 36,713   | 39,503   | 76,216    |
| EPS (Yen) *                                | 81.54    | 66.58    | 148.12    | 97.64    | -68.00   | 29.64     | 100.99   | 105.83   | 206.82    | 133.11   | 139.21   | 272.32    |
| Dividend per share (Yen) *                 | 22.50    | 22.50    | 45.00     | 22.50    | 20.00    | 42.50     | 22.50    | 27.50    | 50.00     | 30.00    | 40.00    | 70.00     |

| (Yen in millions)                          | FY2012  |         |         |         | FY2013  |         |         |         | FY2014  |         |         |         |
|--|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|  | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      |
| Net Sales                                  | 179,021 | 174,519 | 169,670 | 186,060 | 211,276 | 218,358 | 217,091 | 228,384 | 240,188 | 249,323 | 264,255 | 274,619 |
| Operating Income                           | 22,183  | 19,540  | 1,303   | -25,428 | 18,047  | 21,290  | 22,529  | 22,998  | 25,035  | 26,888  | 28,804  | 30,491  |
| <i>(Operating Income Ratio)</i>            | 12.4%   | 11.2%   | 0.8%    | -13.7%  | 8.5%    | 9.8%    | 10.4%   | 10.1%   | 10.4%   | 10.8%   | 10.9%   | 11.1%   |
| Earnings before Provision for Income Taxes | 18,334  | 18,243  | 1,259   | -24,438 | 17,366  | 21,075  | 24,084  | 21,935  | 24,454  | 27,084  | 29,771  | 26,062  |
| Net Income                                 | 13,282  | 12,917  | 894     | -19,107 | 13,346  | 13,757  | 15,950  | 13,219  | 17,573  | 19,140  | 21,318  | 18,185  |
| EPS (Yen) *                                | 49.00   | 48.64   | 3.30    | -70.76  | 49.73   | 51.26   | 57.84   | 47.93   | 63.72   | 69.40   | 76.05   | 63.23   |

\*The EPS and Dividend per share amounts have been retroactively adjusted to reflect the two-for-one stock split effective April 1, 2014.

2. Product Groups Results (Net Sales & Operating Income)

| (Yen in millions)   |       | FY2011   |          |           | FY2012   |          |           | FY2013   |          |           | FY2014   |          |           |
|---|-------|----------|----------|-----------|----------|----------|-----------|----------|----------|-----------|----------|----------|-----------|
|   |       | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year |
| Small Precision Motors                                      | Sales | 170,638  | 160,799  | 331,437   | 168,452  | 151,272  | 319,724   | 180,455  | 182,058  | 362,513   | 190,308  | 207,691  | 397,999   |
|   | OP    | 27,675   | 26,541   | 54,216    | 32,046   | -9,397   | 22,649    | 26,341   | 30,362   | 56,703    | 30,653   | 32,406   | 63,059    |
| Automotive, Appliance, Commercial and Industrial Products** | Sales | 106,739  | 101,790  | 208,529   | 112,633  | 135,831  | 248,464   | 164,048  | 181,188  | 345,236   | 218,378  | 241,629  | 460,007   |
|   | OP    | 4,970    | 4,405    | 9,375     | 4,927    | -2,249   | 2,678     | 9,592    | 12,613   | 22,205    | 17,224   | 19,524   | 36,748    |
| Machinery   | Sales | 36,616   | 28,288   | 64,904    | 31,266   | 32,260   | 63,526    | 43,717   | 43,238   | 86,955    | 45,022   | 53,778   | 98,800    |
|   | OP    | 5,105    | 1,539    | 6,644     | 4,089    | 2,925    | 7,014     | 6,174    | 5,907    | 12,081    | 6,626    | 9,522    | 16,148    |
| Electronic & Optical Components                             | Sales | 39,151   | 30,226   | 69,377    | 37,427   | 31,761   | 69,188    | 37,429   | 35,416   | 72,845    | 32,499   | 32,551   | 65,050    |
|   | OP    | 5,230    | 2,022    | 7,252     | 3,081    | -11,546  | -8,465    | 510      | 938      | 1,448     | 2,355    | 2,653    | 5,008     |
| Others  | Sales | 4,147    | 3,926    | 8,073     | 3,762    | 4,606    | 8,368     | 3,985    | 3,575    | 7,560     | 3,304    | 3,225    | 6,529     |
|   | OP    | 414      | 597      | 1,011     | 445      | 448      | 893       | 176      | 190      | 366       | 302      | 487      | 789       |
| Eliminations/Corporate                                      | OP    | (2,627)  | (2,801)  | (5,428)   | (2,865)  | (4,306)  | (7,171)   | (3,456)  | (4,483)  | (7,939)   | (5,237)  | (5,297)  | (10,534)  |

| (Yen in millions)   |       | FY2012  |         |         |         | FY2013  |         |         |         | FY2014  |         |         |         |
|---|-------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|---------|
|   |       | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      | 1Q      | 2Q      | 3Q      | 4Q      |
| Small Precision Motors                                      | Sales | 89,131  | 79,321  | 74,513  | 76,759  | 87,815  | 92,640  | 92,769  | 89,289  | 89,889  | 100,419 | 104,775 | 102,916 |
|   | OP    | 17,825  | 14,221  | 2,575   | -11,972 | 12,013  | 14,328  | 14,634  | 15,728  | 15,062  | 15,591  | 16,714  | 15,692  |
| Automotive, Appliance, Commercial and Industrial Products** | Sales | 53,973  | 58,660  | 61,605  | 74,226  | 84,064  | 79,984  | 83,026  | 98,162  | 110,244 | 108,134 | 114,892 | 126,737 |
|   | OP    | 2,728   | 2,199   | 741     | -2,990  | 4,515   | 5,077   | 5,256   | 7,357   | 8,583   | 8,641   | 9,263   | 10,261  |
| Machinery   | Sales | 15,704  | 15,562  | 15,233  | 17,027  | 19,929  | 23,788  | 19,704  | 23,534  | 22,279  | 22,743  | 26,111  | 27,667  |
|   | OP    | 1,902   | 2,187   | 2,015   | 910     | 3,281   | 2,893   | 2,841   | 3,066   | 2,812   | 3,814   | 4,867   | 4,655   |
| Electronic & Optical Components                             | Sales | 18,470  | 18,957  | 16,057  | 15,704  | 17,511  | 19,918  | 19,797  | 15,619  | 16,169  | 16,330  | 16,705  | 15,846  |
|   | OP    | 1,174   | 1,907   | -2,092  | -9,454  | -281    | 791     | 1,714   | -776    | 1,105   | 1,250   | 1,279   | 1,374   |
| Others  | Sales | 1,743   | 2,019   | 2,262   | 2,344   | 1,957   | 2,028   | 1,795   | 1,780   | 1,607   | 1,697   | 1,772   | 1,453   |
|   | OP    | 213     | 232     | 229     | 219     | 175     | 1       | 171     | 19      | 125     | 177     | 232     | 255     |
| Eliminations/Corporate                                      | OP    | (1,659) | (1,206) | (2,165) | (2,141) | (1,656) | (1,800) | (2,087) | (2,396) | (2,652) | (2,585) | (3,551) | (1,746) |

\*\* Pursuant to ASC 805 "Business Combinations," consolidated financial statements for 4QFY2013, 1QFY2014 and 2QFY2014 have been retrospectively adjusted to reflect our valuation of the fair values of the assets acquired and the liabilities assumed upon the acquisitions of Nidec Sankyo CMI Corporation and Nidec Elesys Corporation in the fiscal year ended March 31, 2014. During 3QFY2014, we completed our valuation of such assets and liabilities of Nidec Sankyo CMI Corporation and Nidec Elesys Corporation.

3. Capital Expenditure, Depreciation, R&D

| (Yen in millions)   | FY2011   |          |           | FY2012   |          |           | FY2013   |          |           | FY2014   |          |           |
|---------------------|----------|----------|-----------|----------|----------|-----------|----------|----------|-----------|----------|----------|-----------|
|                     | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year | 1st Half | 2nd Half | Full Year |
| Capital Expenditure | 19,761   | 21,685   | 41,446    | 34,250   | 27,118   | 61,368    | 20,606   | 19,430   | 40,036    | 24,522   | 33,520   | 58,042    |
| Depreciation        | 17,045   | 15,511   | 32,556    | 17,258   | 20,997   | 38,255    | 21,983   | 22,430   | 44,413    | 23,664   | 27,781   | 51,445    |
| R & D               | 14,939   | 15,111   | 30,050    | 15,387   | 18,891   | 34,278    | 19,003   | 18,805   | 37,808    | 22,177   | 23,002   | 45,179    |