1. Financial Highlights

(Yen in millions)	FY2012			FY2013				FY2014		FY2015		
(Terrin millions)	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Net Sales	353,540	355,730	709,270	429,634	445,475	875,109	489,511	538,874	1,028,385	587,352	590,938	1,178,290
Operating Income	41,723	-24,125	17,598	39,337	45,527	84,864	51,923	59,016	110,939	61,830	62,708	124,538
(Operating Income Ratio)	11.8%	-6.8%	2.5%	9.2%	10.2%	9.7%	10.6%	11.0%	10.8%	10.5%	10.6%	10.6%
Income Before Income Taxes	36,577	-23,179	13,398	38,441	46,019	84,460	51,538	55,554	107,092	63,389	55,939	119,328
Net Income	26,199	-18,213	7,986	27,103	29,169	56,272	36,713	39,302	76,015	47,608	44,202	91,810
EPS (Yen)	97.64	-68.00	29.64	100.99	105.83	206.82	133.11	138.50	271.61	160.70	148.62	309.32
Dividend Per Share (Yen)	22.50	20.00	42.50	22.50	27.50	50.00	30.00	40.00	70.00	40.00	40.00	80.00

(Yen in millions)	FY2013					FY2	014		FY2015				
	10	20	3Q	4Q	10	20	3Q	4Q	10	20	3Q	4Q	
Net Sales	211,276	218,358	217,091	228,384	240,188	249,323	264,255	274,619	285,041	302,311	308,001	282,937	
Operating Income	18,047	21,290	22,529	22,998	25,035	26,888	28,804	30,212	30,737	31,093	32,160	30,548	
(Operating Income Ratio)	8.5%	9.8%	10.4%	10.1%	10.4%	10.8%	10.9%	11.0%	10.8%	10.3%	10.4%	10.8%	
Income Before Income Taxes	17,366	21,075	24,084	21,935	24,454	27,084	29,771	25,783	32,347	31,042	30,968	24,971	
Net Income	13,346	13,757	15,950	13,219	17,573	19,140	21,318	17,984	23,790	23,818	23,320	20,882	
EPS (Yen)	49.73	51.26	57.84	47.93	63.72	69.40	76.05	62.54	80.61	80.09	78.22	70.41	

Pursuant to ASC 805 "Business Combinations," consolidated financial statements for the year ended March 31, 2015 and the three months ended June 30, 2015 have been retrospectively adjusted to reflect our valuation of the fair values of the acquired assets and the liabilities assumed upon the acquisitions of Gerate- and Pumpenbau GmbH Dr. Eugen Schmidt (Now Nidec GPM GmbH) in the fiscal year ended March 31, 2015. During the three months ended September 30, 2015, we completed our valuation of such assets and liabilities of Nidec GPM GmbH.

2. Sales and Operating Income (OI) by Product Group

z. Sales and Operating inco) by Froduct	Group										
(Yen in millions)		FY2012			FY2013				FY2014		FY2015		
		1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Small Precision Motors	Sales	168,452	151,272	319,724	180,455	182,058	362,513	190,308	207,691	397,999	222,513	225,475	447,988
SITIALI PLECISION MODUS	OI	32,046	-9,397	22,649	26,341	30,362	56,703	30,653	32,406	63,059	35,782	2nd Half	68,127
Automotive, Appliance, Commercial and	Sales	112,633	135,831	248,464	164,048	181,188	345,236	218,378	241,629	460,007	276,185	278,528	554,713
Indutrial Products *	OI	4,927	-2,249	2,678	9,592	12,613	22,205	17,224	19,245	36,469	21,385	2nd Half 225,475 32,345 278,528 26,269 52,880 7,627 31,584 3,028 2,471 411	47,654
Machinery	Sales	31,266	32,260	63,526	43,717	43,238	86,955	45,022	53,778	98,800	53,582	52,880	106,462
iviaci ii iei y	OI	4,089	2,925	7,014	6,174	5,907	12,081	6,626	9,522	16,148	8,170	2nd Half 225,475 32,345 278,528 26,269 52,880 7,627 31,584 3,028 2,471 411	15,797
Electronic & Optical	Sales	37,427	31,761	69,188	37,429	35,416	72,845	32,499	32,551	65,050	32,528	31,584	64,112
Components	OI	3,081	-11,546	-8,465	510	938	1,448	2,355	2,653	5,008	3,617	Half 2nd Half 2,513 225,475 32,345 32,345 3,185 278,528 385 26,269 5,582 52,880 3,170 7,627 5,528 31,584 3,617 3,028 5,544 2,471 480 411	6,645
Oth	Sales	3,762	4,606	8,368	3,985	3,575	7,560	3,304	3,225	6,529	2,544	2,471	5,015
Others	OI	445	448	893	176	190	366	302	487	789	480	2nd Half 225,475 32,345 278,528 26,269 52,880 7,627 31,584 3,028 2,471 411	891
Eliminations/Corporate	OI	(2,865)	(4,306)	(7,171)	(3,456)	(4,483)	(7,939)	(5,237)	(5,297)	(10,534)	(7,604)	(6,972)	(14,576)

(Yen in millions)		FY2013					FY2	014		FY2015				
(16111111111110115)		10	20	3Q	4Q	10	20	3Q	4Q	10	2Q	3Q	4Q	
Small Precision Motors	Sales	87,815	92,640	92,769	89,289	89,889	100,419	104,775	102,916	104,058	118,455	129,564	95,911	
Small Frecision Motors	OI	12,013	14,328	14,634	15,728	15,062	15,591	16,714	15,692	17,688	18,094	3Q	13,218	
Automotive, Appliance, Commercial and	Sales	84,064	79,984	83,026	98,162	110,244	108,134	114,892	126,737	137,317	138,868	134,846	143,682	
Indutrial Products *	OI	4,515	5,077	5,256	7,357	8,583	8,641	9,263	9,982	10,756	10,629	11,258	15,011	
Machinery	Sales	19,929	23,788	19,704	23,534	22,279	22,743	26,111	27,667	26,652	26,930	25,556	27,324	
Machinery	OI	3,281	2,893	2,841	3,066	2,812	3,814	4,867	4,655	4,059	4,111	3Q 129,564 19,127 134,846 11,258 25,556 3,783 16,736 1,795 1,299 212	3,844	
Electronic & Optical	Sales	17,511	19,918	19,797	15,619	16,169	16,330	16,705	15,846	15,823	16,705	16,736	14,848	
Components	OI	-281	791	1,714	-776	1,105	1,250	1,279	1,374	1,612	2,005	1,795	1,233	
Others	Sales	1,957	2,028	1,795	1,780	1,607	1,697	1,772	1,453	1,191	1,353	1,299	1,172	
Ollicis	OI	175	1	171	19	125	177	232	255	196	284	38,868 134,846 10,629 11,258 26,930 25,556 4,111 3,783 16,705 16,736 2,005 1,795 1,353 1,299 284 212	199	
Eliminations/Corporate	OI	(1,656)	(1,800)	(2,087)	(2,396)	(2,652)	(2,585)	(3,551)	(1,746)	(3,574)	(4,030)	(4,015)	(2,957)	

Pursuant to ASC 805 "Business Combinations," consolidated financial statements for the year ended March 31, 2015 and the three months ended June 30, 2015 have been retrospectively adjusted to reflect our valuation of the fair values of the acquired assets and the liabilities assumed upon the acquisitions of Gerate- and Pumpenbau GmbH Dr. Eugen Schmidt (Now Nidec GPM GmbH) in the fiscal year ended March 31, 2015. During the three months ended September 30, 2015, we completed our valuation of such assets and liabilities of Nidec GPM GmbH.

3. Capital Expenditure, Depreciation, R&D

6. Suprial Experiation, Depression, Nation												
(Yen in millions)	FY2012			FY2013				FY2014		FY2015		
(Yen in millions)	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year	1st Half	2nd Half	Full Year
Capital Expenditure	34,250	27,118	61,368	20,606	19,430	40,036	24,522	33,520	58,042	47,814	34,104	81,918
Depreciation	17,258	20,997	38,255	21,983	22,430	44,413	23,664	27,781	51,445	30,390	34,283	64,674
R&D	15,387	18,891	34,278	19,003	18,805	37,808	22,177	23,002	45,179	25,421	26,557	51,978